

A Functional Home Binder

A simple way to keep important information in one place.

Quick Access & Contacts

- Emergency contact sheet
- Family doctor & insurance
- "If found" instructions
- Table of contents

Medical Snapshot

- Blood type
- Allergies
- Current medications
- Chronic conditions
- Local emergency numbers

Important Documents

- Birth certificate copy
- Passport copy
- Driver's license copy
- Health insurance card copy
- Marriage or divorce certificate
- Will & Power-of-attorney location

Financial Overview (No passwords)

- Bank names
- Last 4 digits of accounts
- Credit cards (last 4 only)
- Investment accounts
- Monthly bills list
- Insurance policies (home, auto, health, life)
- Renewal dates (optional)

Home & Account Information

- Utility providers
- WiFi provider (not password)
- Alarm company
- Email accounts
- Cloud storage
- Social media accounts
- Website domains
- Subscription services

Emergency Preparedness

- Go bag checklist
- Pet supplies list
- Medication grab list
- Important document grab list
- Backup storage plan

Legacy Planning

- Beneficiaries list
- Funeral preferences
- Digital asset instructions
- Location of original legal documents
- Letter of intent & lawyer info.

**Keep copies only-store originals securely*

***Never include PINs, full account numbers, or log in details*

